



Deciding on the right residential care service can be a stressful decision for all in the family. At Infinite Care we understand the emotional and complex decision process that residential aged care poses for families. We are here to help take some of that stress away and can empathise and help you feel comfortable in the choices you are making for yourself or a loved one. We also understand that it's going to be your home and we can tailor the experience so you do feel right at home.

Our culture will always be family.

You matter to us. Your family matter to us. Your life choices matter to us. We care about YOU!

We look forward to you joining the extended Infinite family.



Date	/
Title	
Given Names	
Preferred Name	
Surname	
Gender	Male / Female (circle)
D.O.B	
Birthplace	
Telephone	
Mobile	
Email	
Current residential address	
Present living arrangements	
☐ At home – live alone	
☐ At home – live with spouse	
If at home, is this owned by	you / rented (Please circle)
☐ At home with another person	on (not spouse)
Relationship	
$\square$ Home of family member / o	ther
Relationship	
☐ Hospital	
☐ Interim / transition care	
☐ Other Residential Aged Care	e Facility



Type of Care Required				
☐ Permanent care	☐ Respite care			
	If respite, please sta	te lengt	h of stay required	
☐ Single	□ Married		] Widowed	☐ Partner
☐ Partner deceased	☐ Partner separated	d 🗆	Partner divorced	
If you have a spouse or partr	ner, please supply the	ir full no	ıme and address	
Name				
Address				
Religion				
Languages spoken				
Nominated Representative				
Full Name				
Relationship				
Address				
Telephone	E	mail _		
Second Nominated Represe	ntative			
Full Name				
Relationship				
Address				
Telephone	E	Email _		
Contact Type				
☐ Emergency contact			Executor to Will	
☐ Financial (billing address)			Enduring Power of	Attorney (EPoA)
☐ Medical (POA)			Next of Kin	
	<b>4</b>			



How did you hear about	t us?		
☐ Respite care	□ Newspaper	☐ Infinite website	☐ Hospital
☐ Word of mouth	□ GP	☐ Radio	☐ Family
☐ My Aged Care	☐ Letterbox drop	☐ Other aged care we	bsite
□ Other			
Would you like to receiv	e marketing updates fro	om Infinite Care? Yes / No	(circle)
Accounts and correspo	ndence		
I nominate the followin	g person to receive all c	orrespondence:	
☐ Myself (person requi	ring residential care)		
☐ Nominated represen	tative (from previous po	age)	
□ Other			
Full name			
Telephone			
Email (for financial statem	ents)		
Emergency Contact			
An emergency is α signi	ficant change in your m	nedical condition.	
May we contact this per	rson at any hour of the	day or night? Yes / No (circ	cle)
If no, between which ho	ours can this person be	contacted?am/_	pm
Please indicate if you had application. (circle below		j in place and provide a cop	by with your
Power of Attorney	,	Yes / No	
Enduring Guardian	,	Yes / No	
Guardianship Order	,	Yes / No	
Public Trustee Order	,	Yes / No	
Advanced Care Directive	e	Yes / No	



Timeframe for admission			
☐ Immediate	☐ 3 months	☐ 6 months	☐ 12 months
Type of accommodation r	equired		
☐ Single room with ensuite	e	□ Couple acc	commodation
☐ Single room with ensuite	e and kitchenette (Qld c	only) 🛘 Dementia	and Memory Support
☐ Companion room	OR propos	ed date of admission	//
Pension Status			
What type of pension do yo	ou receive?		
☐ Full Pension	☐ Part Pension	☐ No Pension	
Have you used any of the fo	ollowing services in the	current financial year -	1 July to 30 June?
Residential Respite	Yes / No		
Permanent Residential Age	d Care Yes / No		
In Home Respite Care	Yes / No		
Home Care Package	Yes / No		
If any, please specify the se	ervice providers and dat	es for the services used	above.
Name of Service Provider			
Type of Service			
Dates			
Are you seeking to transfer	from another Residenti	al Aged Care Service? \	'es / No (circle)
Name of Aged Care Facility			
What date did you enter aged care?	///	_	



### **ACAT Assessment**

Before you can apply for either permanent or respite care, you must have a current assessment form a local Aged Care Assessment Team (ACAT) that states you are eligible to receive residential care. This assessment can also be called an Aged Care Client Record (ACCR) or a Support Plan.

Have you had a formal assessm (Please attach a copy to this ap	nent by the Aged Care Assessment Team? Yes / No (circle) oplication)
My Aged Care Referral Code	1-
(Please attach a copy of your N	1y Aged Care Support Plan)
Health and Ambulance Cover	
If you have private health ins	urance, please provide details below:
Name of fund	
Membership number	
Level of cover	
If you have ambulance cover,	please write the details below:
Name of fund	
Membership number	
	Expiry/
Medical Information Please at	ttach medical history from doctor's surgery
Doctor's name	
Telephone number	
Doctor's surgery name	
Doctor's surgery address	



General	Information

Medicare number		
Medicare reference number		Expiry//
Pension number		Expiry//
Veteran affairs number		Expiry//(gold / white)
Diabetic assoc. number		Expiry//
Legal and Financial Details		
Does the Applicant have an Endu	ring Power of Attorney? (EPoA)	Yes / No (circle)
Is the EPoA currently active?		
☐ Yes – due to incapacity (media	cal practitioners letter attached)	
☐ Yes – other reason (ie immedia	ate power)	
☐ No – does the applicant have financial decisions? Yes / No (		ake complex



Attorney Details		
Title	Surname	
Given Names		
Address		
	State	Postcode
Telephone	Business Hours	
·	After Hours	
	Mobile	
Email		
If you are awaiting provide a copy of t	-	hearing, please specify the following and
Hearing Date		
Case Manager Nan	ne	
Reference Number		
Do you have an Ad	vanced Health Directive? Y	es / No (circle)
(If yes, please attac	ch α copy)	
Has a decision been	made with regards to a pre-	ferred funeral service provider? Yes / No (circle)
If yes, please provid	de details	
Name		
Telephone		



### Financial

Have you made a wil	I? Yes / No (circle)	
If yes, please provide	the details of the Execu	utor and person/organisation holding the will.
Title	Surname	
Given Names		
Address		
	State	Postcode
Telephone	Business Hours	
	After Hours	
	Mobile	
Email		
If you have an Aged this application.	l Care Fee advice please	e attach a copy of the advice to
Title	Surname	
Given Names		
Organisation Name		
Address		
	State	Postcode
Telephone	Business Hours	
	After Hours	
	Mobile	
Email		



### Interim Residential Care Fee Estimator

Name of Resident

This Fee Estimator is used as a tool to provide Infinite Aged Care with an Interim Means
Tested Fee (MTCF) whilst waiting for the Department to provide your approved MTCF
based on your Assets and Income Assessment. The actual amount of the fees and charges

payable will depend on the results of the Assessment and Infinite Aged Care will make adjustments accordingly once this advice is received by the Department.

All reasonable care has been taken in preparing and designing the Interim Means Tested Fee Estimator based on the My Aged Care Residential Care Fee Estimator; however, Infinite Aged Care provides no warranty and makes no representation that the information provided by this tool is appropriate for your particular circumstances or indicates you should follow a particular course of action. You should consider obtaining independent legal, financial, taxation or other advice to check how the information relates to your particular circumstances.

Infinite Aged Care is not liable for any loss caused, whether due to negligence or otherwise arising from the use of, or reliance on, the information provided directly or indirectly on or through this Estimator.

90 days post admission, if Infinite Aged Care has yet to receive your Department Assessment letter, full fees and charges will apply.

### Please note:

- If you choose not to disclose your income and assets the maximum fees will apply.
- If a resident is a member of a couple, please enter combined assets. The calculator will automatically half the value. When the asset is held jointly, or in common, with another person other than the resident's partner, the value of the asset is taken into be the resident's interest in the asset.
- If the value of your income and assets varies, so to will your fees and payments.



### **Your Information**

Do you have a partner? Yes / No (circle)

### **Income** includes:

- Income support payments from the Australian Government such as the age pension or service pension
- Net income from rental property
- War widow / widower pensions and some disability pensions
- Net income from business, including farms
- Income from superannuation income streams such as annuities and allocated pensions
- Overseas pension income
- Family trust distributions
- Dividends from private company shares

Do not include interest from your bank accounts or financial investments. Your financial assets will be deemed to earn a certain rate of income.

### Please state your estimated Annual Income including;

- Aged care / war widow / widower / disability pensions
- Net income from rental property / Net income from business (including farms)
- Income from superannuation streams such as annuities and allocated pensions, overseas pension income, family trust distributions...

If	you	have	a	partner,	enter	your	com	bined	income.
----	-----	------	---	----------	-------	------	-----	-------	---------

#### **Homeowner Status**

Do you and/or your partner own, or are currently paying off the home you live in? Yes / No (circle)

Your **home** will be included as an asset unless it is occupied by a protected person. A protected person is:

- Your partner or dependent child
- Your carer who has lived with you in the home for the past two years and is eligible for an income support payment
- A close relation, such as a sister, brother, parent, child or grandchild who has lived with you in the home for the past five years and is eligible for an income support payment.

Will a protected person live in the family home? Yes / No (circle)

N	Je	4	m	arl	cet	va	lue	$\circ$ f	the	home

Enter the market value of your home less any outstanding mortgages on the home.

\$
----



### **Financial Assets**

### Financial assets include:

- Bank, building society and credit union accounts
- Cash
- Term deposits
- Cheque deposits
- Friendly society bonds
- Managed investments
- Listed shares and securities
- Loans and debentures
- Shares in unlisted public companies
- Gold and other bullion
- Gifted assets if you have gifted amounts above \$10,000 in the last year or \$30,000 in the last five years, include the amount above these limits as a financial asset.

							_						_				_	_		_	
т	 <b>√</b> -	$\Gamma \Lambda$		/ A		 _	0	_		ГΑ	ΙА	- II. I		т.	Α	Α	C	$\boldsymbol{c}$		ГС	,
- 1			\ I		A III	 _		_	_	11/	14			н.	Д	$\Delta$	7	-	_		٠.

### **Other Assets**

### Other assets include:

- Household contents and personal effects (these are typically valued at \$10,000)
- Foreign assets including investments, business interests and real estate
- Investment property
- Special collections such as stamps, art works or antiques
- Superannuation balances
- Private trusts, family trusts and private companies
- Net retirement village entry contributions
- Refundable accommodation deposits

#### TOTAL VALUE OF FINANCIAL ASSETS

4		
\$		
4		

#### **Debts**

A **debt** is any loan, mortgage, charge or encumbrance held over an asset which has been included as a financial asset or other asset.

- Do not include the value of the mortgage over the family home (if there is one)
- Do not include credit card debt or personal loans

If you have a partner, enter your combined debt.

\$	



### STATUTORY DECLARATION

(this form must be signed in the presence of any one witn	esses mentioned at the bo	ottom)			
I / We					
Of (address)	for (resident)				
Having checked and understood the inform hereby solemnly and sincerely declare tha Asset Values.					
This information has been given to enable Accommodation Charges due by me/us f	_		_		
I / We understand that Infinite Aged Care decision. I / We understand this form repreAgreement and I / We accept full responsi incurred by Infinite Aged Care as a result oby me / us.	esents part of the R bility and make go	esidential od for any	Care Services I loss that may be		
I / We, am / are not aware of any other Asson this form.	sets owned by me /	us that h	ave not been disclosed		
And I / We make this solemn declaration on by virtue of the provisions of the Oaths Ac	•	eving that	t same to be true, and		
Declared at	in the State of				
This	day of	:	20		
Signature of Applicant		Name(s)	of Applicant(s)		
		Relations	hip to Resident		
Signature of Witness (Justice of the Peace, Solicitor, Minister of Religion, Accountant,		Name(s)	of Witness		
Medical Practitioner)		Name(s) of Witness			



### **Income and Asset Information**

Have you had your Means Test (income / assets) conducted by Centrelink or DVA? Yes / No (circle) If **YES**, please provide a copy of your assessment from Centrelink or DVA.

If **NO**, please speak to our friendly staff to obtain the necessary forms for the testing to be completed.

### Assets and Income Details

Everyone entering residential aged care for the first time needs to complete and lodge an income and assets assessment form which will be used to determine your ability to contribute to the cost of your care and accommodation. This assessment is undertaken by completing a "Permanent Residential Aged Care for a Combined Assets and Income Assessment" form and lodge this form at the Department of Human Services (Centrelink) or Department of Veteran Affairs. This assessment determines both the means tested care free) if any) you will pay as well as whether you qualify for Government assistance towards your accommodation costs.

Please Note: if you do not intend lodging a Combined Assets and Income Assessment you will be liable for the maximum accommodation price and the maximum means tested care fee on admission regardless of your financial status. Completing this section of the application form will assist us with determining your financial status so that we can provide you with draft fees and costs and answer any queries or concerns you may have in relation to your aged care accommodation costs and ongoing fees.

Please complete one of the following four choices below in regards to your combined income

### Lodgement of Combined Assets and Income Assessment

I understand if I accept a placement prior to being able to produce an aged care fee advice from the Australian Government that you may be charged the full accommodation payment until I provide a copy of the letter.

☐ I choose not to lodge the application for the Combined Income and Assets Assessment and understand that I will pay the published Refundable Accommodation Deposit or equivalent Daily Accommodation Payment of the room offered at the time of placement and understand I may also be charged the Means Tested Care Fee of up to \$214.06 per day (current as at 01/07/17).



### **Application for Residential Care Service Checklist**

To assist with the timely processing of your application please ensure that all sections are completed to the best of your ability and that you have provided the following documents/information with this application:

- 1. A copy of your Aged Care Support Plan or referral code.
- 2. A copy of your Aged Care Fees Letter including Assets and Income Summary Statement if received from the Department of Human Services.
- 3. Photocopy of Pension and Medicare Care.
- 4. Certified Enduring Power of Attorney (attach a complete copy).
- 5. Certified QCAT, NCAT or SACAT if applicable.
- 6. Certified Advance Health Directive if applicable.

Please note, failure to complete this application document and supply required information may delay the processing of your application.

#### **Declaration**

Upon signing this application, the applicant consents to:

- Infinite Aged Care acquiring health information from external health service providers, for the purpose of maintaining accurate and current health records.
- Having their photo taken, for identification purposes only.

I sincerely declare that the answers to all of the questions given in this application form (whether in respect of myself, or on behalf of the applicant) are true and correct in every particular and is in no way false, inaccurate, incomplete, misleading or deceptive.

I have (or will) provide Infinite Aged Care with all requested information and documentation for this application and for admission purposes) if the application proceeds). I understand and acknowledge I will be required to pay all fees, charges and payments as outlined in the agreement supplied in the event I am offered and accept a placement.

I agree by completing this application to be wait listed for a placement and that to allow the accurate determination of my financial status, I will provide further information or proof upon request.

If I am signing on behalf of the applicant I confirm I have legal authority to act on their behalf.



Completed by:	☐ Applicant	□ App	olicant's Representative	
6				
Surname				_
Given Names				_
Relationship to Ap	plicant			
Signature				
Date		//		
Office Use Only				
Application Pack S	ient	☐ Yes	□ No	
Tour Date Arrange	ed	☐ Yes	□ No	
Follow-up Require	d	☐ Yes	□ No	
Placement Offered	d		Admission Date///	
Poom and had nu	mber allocated			

Notes	

#### **CARAVONICA WATERS**

15-17 Lake Placid Road Caravonica QLD 4878

### **CHRISTIES BEACH RESIDENTIAL CARE SERVICE**

50 Gulfview Road Christies Beach SA 5165

### THE CHURCHILL RETREAT

470 Churchill Road Kilburn SA 5084

### **INFINITE CARE CORNUBIA**

144 Beenleigh- Redland Bay Rd Cornubia QLD 4130

#### **EDGE HILL ORCHARDS**

15 Oregon St Manoora QLD 4870

#### **HEAD OFFICE**

Suite 6, Level 3, 128 Bundall Road Bundall QLD 4217

### **EDMONTON GARDENS**

5 Bruce Highway Edmonton QLD 4869

### **HAHNDORF RESIDENTIAL CARE SERVICE**

1a Main Street Hahndorf SA 5245

#### **INFINITE CARE MOUNT LOFTY**

69 Stuart Street Mount Lofty QLD 4350

### **KLEMZIG RESIDENTIAL CARE SERVICE**

Leighton Avenue Klemzig SA 5087

### **ROSE COURT AGED CARE FACILITY**

3 Grant Avenue Gilles Plains SA 5086

